HOW TO
CONDUCT A
PROPER
COMPLAINANT
INTAKE

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# THE REGULATIONS



#### General Response to Sexual Harassment 106.44(a)



A recipient with actual knowledge . . .must respond promptly in a manner that is not deliberately indifferent. . . .

 A recipient's response must treat complainants and respondents equitably by offering supportive measures as defined in § 106.30 to a complainant . . .

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### General Response to Sexual Harassment 106.44(a)



- The Title IX Coordinator must promptly contact the complainant to discuss
  - the availability of supportive measures as defined in § 106.30,
  - consider the complainant's wishes with respect to supportive measures,
  - inform the complainant of the availability of supportive measures with or without the filing of a formal complaint, and
  - explain to the complainant the process for filing a formal complaint

#### Unpacking Key Words



Actual knowledge

**Prompt** 

"Consider the Wishes"

Information on Supportive Measures

Explain Formal Complaint Process

#### Supportive Measures



Counseling

Extensions of deadlines or other course-related adjustments

Modifications of work or class schedules

Campus escort services

Mutual restrictions on contact between the parties

Changes in work or housing locations

Leaves of absence

Increased security and monitoring



#### What do we know?

• Read intake report, incident reports etc.

#### Learn about the party

- Year, major, grades, department, organization, athlete
- Discipline history?

#### Additional decisions

- Mutual no contact
- Emergency removal
- Administrative leave

#### Be Prepared

#### Who Else Needs to Know?







Clery obligations?

Evidence gathering?

# Does your outreach differ depending upon the referral source?

## THE MEETING



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#### The Space



#### In person

- Accessible
- Table or desk?
- Tissues
- Fidget toys

#### Virtual

- Camera
- Privacy

#### Materials



Policy

Rights and Options

**Flowcharts** 

FERPA waiver

Extra computer

#### Complainant Checklist



Policy and Procedures

Reporting options (law enforcement)

Medical attention

Preserving evidence

Supportive measures

On-off campus resources

Mutual nocontact orders

Right to an advisor

Free from retaliation

**Privacy** 

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#### Explain the Process



# Formal grievance process

- Standard of review
- Rights in the process
- Timing

# Informal grievance process

- Voluntary
- Rights in the process
- Timing

#### Document, Document, Document



Checklist

Academic accommodations

Housing accommodations

Work accommodations

Mutual no contact

Resources

No accommodations requested

Resolution options

Signatures?

## Formal Complaint









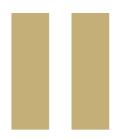
Do not want to sign

Want to sign during the meeting

Unsure

#### Ending the Meeting









Give space

Tell them you will follow up and when

Outline next steps in the process

## Post Meeting Decisions



# Review Information Process Sign Formal Complaint Supportive measures Emergency removal Administrative leave

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## Post Meeting Communication









**CHECKLIST** 

SUPPORTIVE MEASURES

FORMAL COMPLAINT

#### Practice!



- Learner SS contacts her advisor and complains that Dr. K has been "looking at her breasts repeatedly during each class" and that she is now very uncomfortable and wants to change her class to a different section. The advisor contact you and shared what has been reported.
- Mr. L, a staff member in housekeeping, reports that on several occasions, his supervisor has made statements that were upsetting to him, including telling him to "that's not how we do it in this country" and that he should "try to work on his English." He also says the supervisor makes jokes about his (presumed) sexual orientation (the supervisor thinks he is gay.) He asks you, if possible, he could report to someone else so he can continue to work. If not, he will need to quit.
- Learner JJ states that he has had an on-again, off-again relationship with another learner, DC. The two "broke up" and since that time DC has been repeatedly calling, texting and showing up at JJ's house and classes. JJ asks if you can make it stop.

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